FloQast Ops

A Workflow Manager That Extends the Power of FloQast Close To Deliver Connected Accounting Operations Helping Organizations on the Path to Operational Excellence.

Accounting Processes Are Still Largely Manual

More than 70% of controllers say their company's accounting processes are either largely manual or still a considerable manual effort.* Financial automation efforts start with the Close because it is at the center of accounting operations and has the most significant and immediate impact to the business, and other finance functions. However, once the Close is automated, many accounting functions remain disconnected, creating a continuous and chaotic mix of waiting for upstream information, increasing manual workloads, and holding countless status update meetings.

These upstream delays amplify into downstream financial functions leading to inaccurate information, increased audit risk, and growing team frustration and stress.

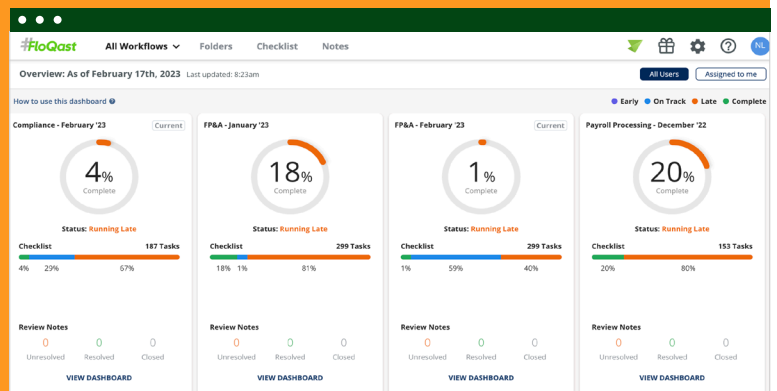## Streamline and Take Control of Accounting Operations

With FloQast Ops, controllers and their teams have greater control over the Close and upstream operations like Accounts Payable, Accounts Receivable, Payroll, and Tax and downstream operations like Compliance, FP&A, Reporting, and more. FloQast Ops streamlines accounting operations through flexible and easy-to-implement operational workflows.

Key Features

FloQast Ops comes with five workflow types for Compliance, FP&A, Reporting, Operations and Payroll Processing. Within each workflow type, teams can create new, custom workflows delivering capabilities that span accounting operations.
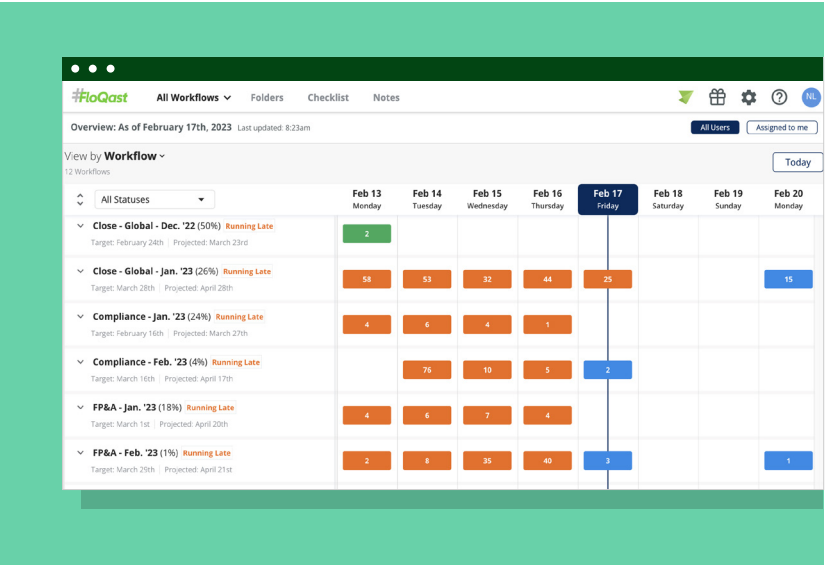
VISIBILITY

An Accounting Ops Dashboard gives teams and managers real-time, top-down insights to monitor goals, tasks, supporting information, bottlenecks, and completion. View by workflow in a summary or timeline view. Manage by exception, balance workloads, and reduce the stress related to missed deadlines.
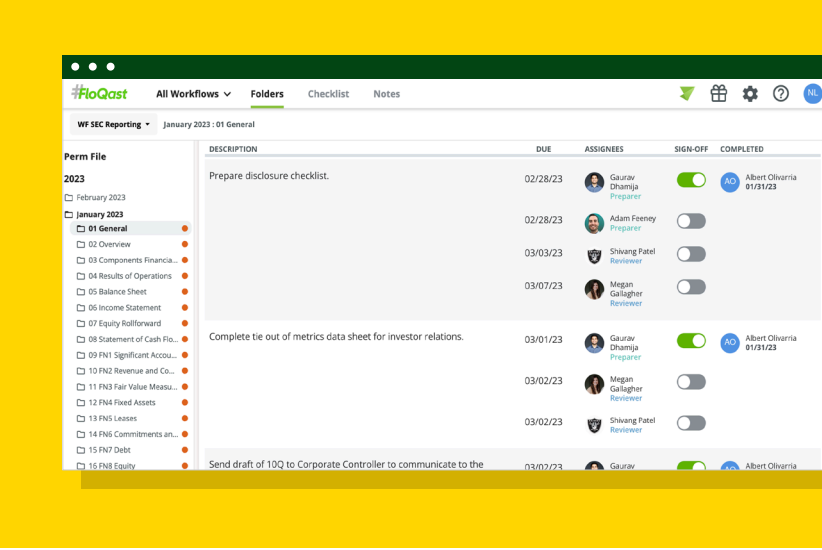
COLLABORATION

Cross department collaboration and visibility have never been easier as tasks, roles, sign-offs, and information are now shared seamlessly across teams. In addition, teams can collaborate remotely, on-premise, or a hybrid work model without disruption.

AUTOMATION

Build intelligent checklists to create one source of truth, tracking tasks, due dates, preparers and reviewers in one central location. Proactive notifications can be simple, automatically reminding users about tasks and when review notes are addressed.

Simplify the Way You Work

FloQast Ops upgrades the way you work by extending the power of FloQast Close with an intuitive, easy-to-use product.

Now, accountants drive the setup and use of their workflows without special projects or big implementation teams. With FloQast Ops, accounting teams are up and running within minutes and realizing benefits in just days.

Like all FloQast products, FloQast Ops is compatible with the tools you use like spreadsheets, email, documents, cloud storage, and your ERP. With FloQast Ops, you don't need to learn new tools. Instead, we integrate with the ones you use.

"A big part of what teams are trying to do is connecting the dots between systems. FloQast is that glue."

Jerry Raphael
CFO

AXONIUS

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